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S P E C I F I C A T I O N

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REMOTE ACCESS COMMUNICATION ARCHITECTURE APPARATUS AND METHOD

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B A C K G R O U N D O F T H E I N V E N T I O N

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1. Field of the Invention

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The present invention relates generally to remote access systems. More particularly, the present invention relates to an apparatus and method for implementing a communication architecture for remotely accessing a computer by means of a remote device without the need for special software applications on the remote device.

2. The Prior Art

In general, remote access systems allow a "remote" user (from a remote computer) to connect to and access resources on another computer. For example, a user on a mobile computer may connect to and access resources on a home computer via conventional remote access systems. However, prior art

5 remote access systems require special application software to be supplied to both the remote system and the base system. Due to this shortcoming, most prior art remote access systems are limited to devices including substantial computing capabilities in the remote computer. Also, access to another computer via a remote access system is provided using conventional data connection means,

10 typically through a PSTN (public switched telephone network) connection. That is, a direct connection from the remote computer to the base computer is typically required for security reasons.

Remote access systems can generally be categorized into two types of

15 systems. The first system is generally referred to as a remote access server (RAS) system. A RAS system usually comprises server RAS software residing on a RAS server and client RAS software residing on a "remote" computer. The RAS server is coupled to resources (e.g., printers, files, other nodes) which are remotely accessed by a user of the system. In operation, a user of the remote computer

20 connects to the RAS server via a dial-in telephone connection. Upon connection, the RAS server queries for the user's access credentials (e.g., user name and password). Upon authentication of the user's access credentials, the user is

granted access to resources on the RAS server and/or resources on other nodes connected to the RAS server to which the user is authorized access. The RAS software manages the connection process, the authentication process, the access privileges, and the data transfers between the RAS server and the remote
5 computer. RAS systems are also used by commercial service providers, such as Internet Access Providers (ISPs) to allow their customers access into their network resources.

In another implementation, RAS systems may be used in conjunction with
10 an Internet connection. In this scheme, a user is able to access a RAS server indirectly via the Internet, rather than directly via a point to point telephone connection. These RAS systems are generally referred to as virtual private networks (VPNs), because a secure channel is provided via the normally unsecured Internet. In VPNs, a remote user having a computer operatively
15 coupled to the VPN, is able to access resources on another computer via the Internet using Internet protocols.

The other type of remote access system is generally referred to as a remote control system (RCS). RCSs allow a remote user to not only access resources on
20 another "host" computer, but also allow the user to control the host computer. RCSs typically display on the remote computer what would normally be displayed on the host computer (known as screen emulation). In this way, the user is able

to control the host computer from the remote computer as if the user was directly accessing the host computer. An example of a commercially available RCS product is PC Anywhere™ by Symantec Corp.™. Like RAS systems, RCS allows a remote user to connect via a conventional means, including a telephone connection and via the Internet. Again, special software is required on both nodes.

There are several disadvantages with RAS and RCS systems. In RAS systems, file synchronization poses a common problem, particularly with respect to email applications. For example, where a remote user downloads email to the remote computer it may be stored on the remote computer. Thus, when the user gets back to the local computer, that email is not accessible on the remote computer, but must somehow be transferred from the remote computer or disregarded. This can become quite frustrating to the user.

In addition, in RAS implementations certain files may be unusable without the original application. For example, with certain email applications, the messages associated with the email application are commonly stored in a proprietary file format. Without the original email application, the file would be unusable to the remote user if the original application is not installed on the remote computer accessed by the user.

RCS, on the other hand, typically requires proprietary software to be installed on both the server (host) and client (remote) computers. Proprietary software limits the ability of a remote user to access the host computer, because such proprietary software may not be readily accessible.

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In addition, often the setup and administration of RAS and RCS systems are cumbersome or otherwise overwhelming for the home or corporate users. Setup normally involves the assistance of a network system administrator and is usually complicated further by the fact that each user may have different remote computers and different host computers. Each setup then becomes unique and difficult.

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BRIEF DESCRIPTION OF THE INVENTION

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Accordingly, there is a need for a method and apparatus which provides for remote and secure access to a host or base computer, and which further provides an open application standard for client access to the host computer. The present invention satisfies these needs, as well as others, and generally overcomes the deficiencies found in the background art.

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Thus, it is desirable to have an open application standard (such as a conventional world wide web (web) browser), particularly on the client side, whereby a mobile user may access a plurality of data processing means (computers, Internet terminals, PDAs, mobile telephones, etc.).

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To overcome the above described and other shortcomings of the prior art, disclosed herein is an apparatus and method for remotely accessing a base computer. The remote access device may be any device capable of accessing the internet and does not require the installation of specialty software thereon. The base computer operates by means of an agent that communicates with a central server system.

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A user of the system may access a base computer from a remote device such as a laptop computer, cellular telephone, palm pilot, or any other device capable of accessing the internet. A browser interface on a laptop computer for example is all that would be required for a laptop computer. The laptop user would then access the central server system web site and be provided with one or more tasks that the user may desire to perform. Such tasks may include checking email on the base computer, obtaining files from the base computer, copying files from the remote computer to the base computer, or accessing an address book on the base computer.

The base computer intermittently contacts the central server system to determine whether the central server system has established a session with a remote user. When a session has been established between a remote user and the central server system, the central server system replies to the base computers
5 next intermittent request with an IP address and port number for the base computer to establish a socket connection. The IP address and port number correspond to a server in the central server system handling the particular session task requests. That socket connection will be maintained between the base computer and the server until the server ends the session or a predefined
10 timeout period expires.

While the socket connection is maintained, the base computer “listens” for tasks from the server. It should be noted that because of the intermittent initial contacts from the base computer to the central server system, operation of this
15 system will be allowed, even in the presence of a firewall (i.e. a firewall between the base computer and the internet is intended to preclude a signal from an outside source coming through the firewall unless requested, but will allow outgoing signals; thus, a message sent from a base computer to a web server would be allowed through a firewall along with any response to said message).

20 Likewise, since the base computer establishes the continuous connection with the IP socket and port number of the server in question after being informed of same from the central server system in response to one of the intermittent contacts, a

firewall is not a problem. Thus, once a task is selected by a remote user, the central server system via the connected server (to the base computer) transmits the task request to the base computer and the base computer provides the data and/or files necessary to fulfill that request in response back to the central server system.

The central server system then, in turn, presents the requested data to the remote user in an internet readable form. For instance, in the laptop computer example, the information is presented in a browser readable format such as HTML. For a cellular device on the other hand, a WAP (Wireless Application Protocol) would be used to present such information to the cellular device user via the cellular device display (HDML, WML, etc.). Additionally, the communications between the remote device and the central server system are preferably conducted via a secure sockets layer (SSL) for security purposes, and the communications between the base computer and the central server system are preferably conducted via a proprietary protocol utilizing encryption as well to also ensure security.

Therefore, it is a first object of the present invention to provide a system for remotely accessing a base computer without the necessity of specialty software on the remote device.

It is another object of the present invention to provide a system for remotely accessing a base computer wherein the remote device communicates solely with an internet server system and the base computer communicates solely with the internet server system.

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It is yet another object of the present invention to provide a system for remotely accessing a base computer via the internet in a manner that is highly secure.

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It is yet another object of the present invention to provide a method for both remotely accessing a base computer that is continuously connected to the internet and one which is not continuously connected to the internet.

It is yet another object of the present invention to provide a remote access system that will work even though the base computer may reside behind a firewall.

Viewed from a first vantage point a method for remotely accessing a base computer from internet-enabled remote devices wherein the remote devices do not include remote access software is disclosed, comprising in combination, establishing a remote access session with one of the remote devices at an internet central server system, presenting a task list to the remote device from said central

server system, receiving a task selection at said central server system from the remote device, establishing a persistent connection between said central server system and a base computer in response to intermittent contact from said base computer to said central server system, transmitting said task from said central server system to the base computer via said connection between said central server system and said base computer, receiving at said central server system task data from the base computer responsive to said transmitted task, and presenting from said central server system a task response compiled from said task data to the remote device.

Viewed from another vantage point a remote access system is disclosed comprising in combination a central server system in operative communication with the internet, an internet server for communicating with remote devices, the internet server comprising one server within the central server system, a task transmitter within the central server system for transmitting tasks to base computers; and a task data receiver within the central server system for receiving task data from base computers.

BRIEF DESCRIPTION OF THE DRAWING FIGURES

FIG. 1 is a schematic diagram of an overview of the present invention.

FIG. 2 is a schematic diagram of the present invention in a continuous connection environment.

FIG. 3 is a schematic diagram of the present invention in a non-continuous connection environment.

5 FIG. 4 is a flowchart of the present invention in a continuous connection environment.

FIG. 5 is a flowchart of the present invention in a non-continuous connection environment.

10 DETAILED DESCRIPTION OF THE INVENTION

Persons of ordinary skill in the art will realize that the following description of the present invention is illustrative only and not in any way limiting. Other embodiments of the invention will readily suggest themselves to
15 such skilled persons having the benefit of this disclosure.

Referring to the drawing figures, wherein like numerals denote like parts throughout the various drawing figures, Figure 1 is directed to the remote access system 10 of the present invention. Generally, the remote access system 10
20 includes a central server system 12 that may be in operative communication with a remote device 16. Additionally, a base computer 14 may be continuously or non-continuously in operative communication with central server system 12.

Furthermore, the central server system 12 may consist of one or more servers. A multiple server configuration would allow for the handling of certain discreet operations by different servers and is preferred. For instance, one server may be configured as a web site server, while another may be configured to communicate in a manner understood by cellular phones, and yet another for PDA's, and so forth.

The essence of the system is to enable a remote device 16 to retrieve data from, or provide data to, a base computer 14 with the assistance of central server system 12. No special software is installed on the remote device 16. To the contrary, remote device 16 may be any device capable of accessing the internet which includes a readable interface such as a computer, mobile telephone, palm device, webTV, or any other such device.

A remote user using a remote device 16 may connect to the central server system 12 as the user might connect to any other internet site. Once connected (and authenticated), that user will then be presented with task options by the central server system in an internet readable format (HTML for mobile computer user using a browser for instance) by the device being used. The user will then select the task desired at which time the central server system 12 will transmit the task to base computer 14.

The base computer 14, via an agent installed thereon, will contact the central server 12 from time to time to determine if a remote user session has been established. Copending application entitled AGENT SYSTEM FOR A SECURE REMOTE ACCESS SYSTEM, filed July 19, 2000, having attorney docket number MONG-00-003, describes more fully this method, system, and apparatus of implementing the agent and is expressly incorporated herein by reference. Thus, the base computer 14 intermittently contacts the central server system 12 to determine whether the central server system 12 has established a session with a remote user. When a session has been established between a remote device 16 and the central server system 12, the central server system 12 replies to the base computers next intermittent contact with an IP address and port number for the base computer 14 to establish a socket connection with a server in the central server system 12. The IP address and port number correspond to a server in the central server system 12 handling the particular session task requests. That socket connection will be maintained between the base computer 14 and the server until the server ends the session or a predefined timeout period expires.

While the socket connection is maintained, the base computer 14 "listens" for tasks from the server. It should be noted that because of the intermittent initial contacts from the base computer 14 to the central server system 12, operation of this system will be allowed, even in the presence of a firewall (i.e. a firewall between the base computer 14 and the internet is intended to preclude a

signal from an outside source coming through the firewall unless requested, but will allow outgoing signals; thus, a message sent from a base computer 14 to a web server would be allowed through a firewall along with any response to said message). Likewise, since the base computer 14 establishes the continuous
5 connection with the IP address and port number of the server in question after being informed of same from the central server system 12 in response to one of the intermittent contacts, a firewall is not a problem.

Thus, once a task is selected by a remote user via remote device 16, the
10 central server system 12 via the connected server (to the base computer) transmits the task request to the base computer 14 and the base computer 14 provides the data and/or files necessary to fulfill that request in response back to the central server system 12. Then, the central server system will present the task information/data to the remote device 16 in a manner readable by remote device
15 16.

More specifically, and referring now to Figures 2 and 4, a continuous connection remote access system and method are depicted. Figure 2 is intended to be a graphical representation of the system, while Figure 4 is intended to
20 provide a flowchart of the system method. A “continuous connection” includes, but is not limited to such on demand or persistent connection means such as T1,

T3, ADSL, ISDN or other similar types of connectivity as opposed to dial-up connections.

As shown in Figure 2, a base computer 14 resides on a network with a plurality of other devices as is common in an office setting. That network resides behind firewall 15 which is intended to prevent unwanted access to the network from outside sources (hackers, etc.). A message may pass from within the firewall to outside sources such as internet 18 web servers as will be appreciated by those skilled in the art. Likewise, responses to such outgoing signals are allowed back through the firewall as they are deemed wanted since a device within the firewall requested them. The communication media is continuously available to users as is known and common in large group settings such as offices. That is, access does not require any additional level of effort by base computer 14, as would be the case for dial-up connections. Thus, Figure 2 depicts one embodiment of the invention where the environment includes a continuous open connection between base computer 14 and central server system 12 via internet 18 preferably in an encrypted manner.

On the other hand, mobile devices 16 are also capable of connecting to central server system 12 as they would any other internet resource. Central server system 12 includes the necessary server subsystems for communicating appropriately with each such remote device. Co-pending application entitled

METHOD AND APPARATUS FOR A SECURE REMOTE ACCESS SYSTEM, filed July 19, 2000, having attorney docket number MONG-00-002, describes more fully this method, system, and apparatus of implementing the server subsystems within the central server system and is expressly incorporated herein by
5 reference. For instance, one server within central server system 12 may communicate to WAP (wireless application protocol) enabled devices 16, cellular telephones for instance, while another may communicate to IP (internet protocol) enabled devices 16, laptop computers for instance. The communication between remote devices 16 and central server system 12 is preferably
10 accomplished in a secure and authenticated manner, such as by secure sockets layer (SSL) and passwords.

Software installed on the base computer 14, an agent as described in U.S. Patent Serial Number XX/XXXX, attorney docket number MONG-00-003
15 incorporated herein by reference, provides the capability of receiving tasks from central server system 12. It is also capable of performing those tasks on data within base computer 14. For instance, if the agent within base computer 14 receives a task from central server system 12 and central server system 12 transmits the task of getting a file directory from the base computer, the agent
20 responds by providing the base computer 14 directory structure in a manner understandable by central computer system 12. Furthermore, in this continuous connection environment, the agent in base computer 14 "listens" (since a

persistent socket connection has been established) for new tasks from central server 12.

Thus, and referring now especially to Figure 4, the base computer 14 will
5 intermittently contact central server system 12 to determine if a remote session has been established (i.e. a session between a remote device 16 and central server system 12). If a remote session has been established, central server system 12 replies to base computer 14 with an IP address and port number for the base computer 14 to connect with to receive tasks. Base computer 14 then establishes
10 the specified socket connection and awaits ("listens" for) tasks. In this manner, complications associated with firewalls as described above, may be avoided. That is, the connection originates with the base computer 14 and is allowed to go out to central server system 12. Furthermore, the reply transmitted from central server system 12 to base computer 14 is likewise allowed as will be understood by those
15 individuals familiar with firewalls.

However, before any communication between central server system 12 and the agent of base computer 14 may take place, a user must have registered with central server system 12. Registration includes the providing of typical user
20 information such as name, address, telephone number, and so forth and will likewise include an associated password for authentication purposes. The

authentication is necessary to establish whether remote users are who they purport to be.

Thus, once a user account is established and a record thereof created in the central server system 12 database, a user may then remotely access the base computer 14 with a remote device 16 as follows. From a remote device 16, the user attempts to contact central server system 12 to initiate a remote access session. Central server system 12 enables an SSL session (if remote device 16 is able to communicate via SSL) and requests a username and password from the remote user. The remote user provides a username and password that is verified against the central server system database record discussed above. If the central server system 14 cannot verify the remote username and password provided (one or more attempts may be allowed, but a limited number of attempts is preferred for security reasons), then the session is terminated by the central server system.

On the other hand, if the remote user is authenticated (username and password provided by remote user match central server system database record), then a list of tasks is presented to the remote used to choose amongst. The list may include such tasks as “check email”, “get directory list”, “upload files to base computer”, “download files from base computer”, “get address book”, and other like tasks. This list may be presented as text or as icons or both depending on the

remote device protocol limitations or capabilities. The user will then select a task from the list.

Upon receipt of the user task selection from remote device 16, the central
5 server system 12 then transmits that task to the connected base computer 14.
Then, upon receipt of the task request, base computer 14 performs the task in
accordance with the agent-defined instruction set. For instance, if the task is to
provide a directory listing, the agent will provide the necessary directory tree
information to the central server system 12.

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Thereafter, the central server system 12, upon receipt of the data from base
computer 14, presents the information to the remote device in a manner viewable
by the remote device (HTML for a remote computer using a browser for
instance). The presented information, will also include other tasks or subtasks
15 that may be selected by the remote user (subdirectories of the directory may be
needed in a next step). The remote user will continue selecting tasks or subtasks
until wishing to end the session at which time the end session task will be
selected. The session is then terminated by the user and central server system 12.
Of course, after a period of no selections or activity on the part of the remote user,
20 the session may be terminated by the central server system as well as will be
appreciated by those skilled in the art now informed by this disclosure.

In an alternate embodiment, namely a non-continuous connection environment for the base device, and referring now to Figures 3 and 5, the present invention is likewise depicted. In this environment, non-continuous connection means a connection between the base computer 14 and the central server system 12 in which the connection is not persistent, such as a dial-up or PSTN connection. That is, many home computers are capable of connecting to the internet only by way of a dial-up connection via a local ISP 20. Typically, that ISP resides behind a firewall. Therefore, it is desirable to enable such home users constrained by dial-up connections to access the home computer 14 when away from the home computer 14 with a remote device 16.

As will be understood by those familiar with connecting to an ISP from a home computer via a dial-up connection, the base or home computer 14 must first establish a connection via a PSTN ("POTS") 22 with the ISP by dialing into one or more predefined telephone numbers. If the ISP verifies the user appropriately, such as by a username and password, then the connection is allowed to continue until the user logs off or some other event terminates the session. Also important, but not typically an issue for a dial-up ISP user, is that a firewall typically precludes unwanted incoming traffic from other internet sources to the ISP. Thus, connected users can send messages from the ISP to other internet sources and receive responses, however, unsolicited incoming

traffic is generally precluded by the ISPs firewall 15 to prevent unwanted attacks (or hacks) on the ISP servers and system devices.

A remote user having a remote device 16 may connect to the central server system 12 as described above for a continuous connection (i.e. SST, password, authentication, etc.), but in this non-continuous connection environment the base computer 14 may either not be on or at least not connected to the internet. Thus, making it impossible for the base computer to intermittently contact the central server system 12 as described above. However, the central server system 12 can record the telephone number of the base computer's modem upon registration by requiring the user to provide such information upon registering. Having this information then, when the central server system 12 is contacted by a remote device 16, central server system 12 will, via one or more available modems (i.e. a modem bank), dial the base computer modem line telephone number to attempt a connection therewith.

As will be appreciated by those familiar with modern modems, the base computer 14, if not already on, may turn itself on when the modem therewith is called upon by the central server system 12 and a connection established. Thus, once "awakened," the agent within the base computer 14 may initiate contact processes as follows. First, the connection is terminated with central server system 12, thus minimizing costs associated with the central server system 12

having to dial into the base computer 14. Then, the base computer 14 can establish an internet connection by dialing into ISP 20 via PSTN 22. Once connected to the internet in this manner, base computer 14 via the agent may begin intermittently contacting the central server system 12 to determine if a remote session has been established, not unlike the process described above for the continuous connection environment. On the other hand, if upon attempting to establish a connection with base computer 14, central server system 12 encounters a "busy" signal, then the session with the remote device is terminated.

More specifically, and referring now especially to Figure 5, a user having a remote device will attempt to login to central server system 12 and central server system 12 will establish (if possible) a SSL connection. A username (or number) and password are then requested of the remote user by central server system 12. If authenticated, a task list is presented to the remote user by the central server system 12 on remote device 16. If authentication fails, the session is terminated. If authentication succeeds, central server system 12 initiates a call to base computer 14's modem.

If the base computer 14 modem is not busy, then the agent therein disconnects the line and establishes a connection with the user's ISP 20 (as described above). Once the connection with the ISP 20 is established, the agent will begin intermittently contacting central server system 12 to determine if a

remote session has been established. If a remote session has indeed been established, the central server system 12 will send an IP address and port number of the server processing tasks for the session to the base computer 14. Then the base computer 14 establishes a connection at the specified IP address and port number and begins "listening" for tasks on the established socket connection. Once a task is selected on the remote device 16 by a remote user, the central server system 12 will transmit that task request to the base computer via the established socket connection. Then, as with the continuous connection environment, the base computer will perform the task by supplying the data necessary to fulfill the task to the central server system 12. This process will continue until the session is terminated by the central server system (via selection of a termination task request by a remote user or the expiration of a predefined time-out period).

While embodiments and applications of this invention have been shown and described, it would be apparent to those skilled in the art that many more modifications than mentioned above are possible without departing from the inventive concepts herein. The invention, therefore, is not to be restricted except in the spirit of the appended claims.